



***REFINANCE INFORMATION SHEET***

Borrower: \_\_\_\_\_ Last 4 of SS #: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_

Co-Borrower: \_\_\_\_\_ Last 4 of SS #: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_

Current Address: \_\_\_\_\_

Forwarding Address: \_\_\_\_\_

Marital Status: Single-(Man/Woman), Husband and Wife, Other \_\_\_\_\_

Estimated Closing Date: \_\_\_\_\_

Is Property being refinanced your:      Primary Residence      2nd Home/Investment

Please answer the following: Will you be “attending” closing?      Yes      No

Would you like us to perform a “mail away” closing?      Yes      No

Will you be using a Power of Attorney?      Yes      No

Please fill in HOA/Condo Association info: HOA/CONDO NAME: \_\_\_\_\_

HOA Master/Second Association (If applicable): \_\_\_\_\_

Management Company (if applicable): \_\_\_\_\_

Phone # \_\_\_\_\_

Please provide current mortgage information:

Lender #1: \_\_\_\_\_ Phone # \_\_\_\_\_ Loan # \_\_\_\_\_

Lender #2: \_\_\_\_\_ Phone # \_\_\_\_\_ Loan # \_\_\_\_\_



**Re-Issue Credit**

Please read carefully as you may be entitled to a Re-issue rate (a reduced premium for title insurance). If you meet the below criteria, please provide a copy of the previous policy along with the return of this information sheet. You are eligible for a Re-issue rate if your transaction falls within the following category:

Refinancing Transactions- The Reissue rate is available on mortgage policies issued on refinancing of property insured by an original owner's policy which insured the title of the current mortgagor.

**Borrowers/Homeowners Authorization, Mortgage Payoff, Lien Search & HOA Estoppel Disclosure:**

I, the undersigned, give APIARY TITLE, LLC, my permission to obtain information concerning my mortgage and the payoff statement for same and an estoppel letter regarding HOA payments and/or fees owed. Additionally, I understand that if a lien search and estoppel letter is ordered in connection with my real estate transaction, APIARY TITLE, LLC, will still require payment from me for the lien search and estoppel letter in the event the closing does not occur. Otherwise, the lien search and estoppel letter fee will be charged on your closing statement.

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*Borrower Signature*

*Date*

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*Printed Name*

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*Co-Borrower Signature*

*Date*

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*Printed Name*